# NCR Silver Pro Restaurant Edition



## v3.6 Release Notes Release Date: February 23, 2015

### New 3.6 Silver Pro features

- Department Reporting
- User Role Security
- Hide Empty Categories
- <u>Silver Server Package Download</u>
- Survey configuration by Store
- Tab Sort Option
- Print by Priority
- Tableservice orders default to the All Items view
- Online documentation

### **Department Reporting**

#### **Overview**

Users can now combine multiple categories into Departments for more generalized reporting. In the past, Categories were used to both organize the menu items on the screen as well as summarize reports. Many restaurants want the organization of the screen menu to be separated from the reporting model. For example, a restaurant might organize their menu into groups like Appetizers, Sandwiches, Soups, Salads, Entrees and Desserts. But they want all of those things to report simply as "FOOD". In this example, "FOOD" would be the department.

### **Configuration**

To enable this feature in Silver Back Office:

- 1. Navigate to Menu | Departments.
- During the upgrade, 5 standard Departments have been created for each account: Food, Liquor, Beer, Wine and Retail. If these departments don't match your operations, simply click on the pencil to edit, then Remove or Rename the department. Or you can add a new department.
- 3. To assign categories to departments, click on the pencil icon to edit, and then choose which categories belong in that department.

SILVÉ	R	Shawn Ha	igist's Shop2	Smoothie	Store 📄 Shawn		Settings	0
POINT OF A	DALE T	MY STORE	RESULTS	MENU	CUSTOMERS	EMPLOYEES	HELP	
0			R (0 Categories)	DEPARTMENTS	IENTS			
Add a Depa	artment	G	,					
Unassigned	(16 Categories)	CATEG	ORY NAME					
BEER	(0 Categories)							
FOOD	(0 Categories)	Λ			8			
LIQUOR	(0 Categories)	$\wedge$	Edit Department					
RETAIL	(0 Categories)	ור	Department Name: BEE	R				
WINE	(0 Categories)							
			SMOOTHIES	Assigned Current D	epartment			
			FRZ ESPRSO					
			CHILLIN					
			ESPR DRINK					
			SPECIALTY					
			SANDWICH					
			BEVERAGES					
			GIFT CARD					
			TREATS					
			RETAIL					
			BREAKFAST		•			
			Save	Cancel				

### **Department Reporting (continued)**

### **Department Reporting**

Departments will now be shown in the Silver Back Office Department Sales report.

	MY S	TORE	RESULTS	M	IENU CI	JSTOMERS	EMPLOYEES	HELP
	REPOR	TS POSTR	ANSACTIONS	FINANCIAL	SHIFTS LAE	BOR SHIFTS	ACCOUNTING	CREDIT SETTLEMENT
Operations	Departm	ont Sa	امد					
Store Summary	Departin		163					
Device Activity								
Employee Activity		at 7 Davis 🙆 La	et 20 Davia	12/20/20	14 - 01/26	/2015	Cataonia	
Discounts & Offers	U Today U La	ist 7 Days 🕒 La	ISE 30 Days	rom: 12/28/20	To: 01/26	5/2015 🔛 Sr	low Categories	
Taxes	Export to the select	ed format 🔻 🗈	kport 🛢					
Labor Shifts								
Tips	Shawn Hagist'	s Shop					Departme	nt Sales
Offline Credit	14770 Trinity Blvo	ł						
Void Audit	Ft. Worth, TX 760	51			Sund	ay, December 28,	2014 - Monday, Jar	nuary 26, 2015
Calas								
Sales	Department	Gross Sales	Gross Refunds (-)	Discounts (-)	Inclusive Taxes (-)	Net Sales (=)	Exclusive Taxes	% of net sales
Department Sales	BEER	\$39.55	\$0.00	\$0.00	\$0.72	\$38.83	\$0.00	9.65 %
Item Sales	BEVERAGE	\$150.75	\$0.00	\$0.00	\$0.39	\$150.36	\$0.00	37.38 %
Modifier Sales	FOOD	\$213.01	\$0.00	\$0.00	\$0.00	\$213.01	\$0.00	52.96 %
Sales Summary	Total	\$403.31	Ş0.00	\$0.00	\$1.11	\$402.20	\$0.00	100.00 %
Customers								
Bulk Email								
Customer Notes								
Customer Notes								
Customer sales								
Lists								
Items								
Customers								
Devices								

### **User Role Security**

#### **Overview**

This feature will tighten up access to the Silver Back Office. The feature is meant to restrict users from granting themselves a higher access than they currently have.

#### Configuration

In Silver Back office, navigate to Employees | User Roles:

- 1. As an Account Manager, click on the Sort User Role Rank button near the top of the screen.
- 2. Sort the user roles with the role getting the highest access to the top of the list. NOTE: only roles with any access to the Silver Back Office are sortable.

	MY STOP	E	RESULTS		MENU	CU	STOMERS	EMI	PLOYEES		HELP
	EMPLOYEE	S USER	ROLES								
Jser Roles								E So	rt User Role Rank	0	Add a User Ro
	PBAR BAC	K PBARTENE	BOUNCER	BUSSER	Соок	DISHWAS	HOST	KITCHEN	SERVER	ASST M	gf 🖉 Managei
OS Access (All)											
POS (AII)											
Ring Up Sales		<b>V</b>							<b>V</b>	1	
Cash Drawer		Sort User	Role Rani	¢			0	Υ.Υ		1	
Declare Tips		0011 0301	Itole Itali	`					<b>V</b>	1	<b>V</b>
No Sale (Open Drawer)		Only user role	es with Silver A	ack Office	permissions (	vill be ranke	d. Account			<b>V</b>	
Void Items/Ticket		Manager is a	lways the high	est rank.		and a second				<b>V</b>	<b>V</b>
Void Online Orders											<b>V</b>
Apply Discounts		Account	Manager							1	<b>V</b>
Change Tax		Manager								<b>V</b>	<b>V</b>
Exempt Tax		A Asst Ma					_		<b>V</b>		<b>V</b>
Perform Refunds		Assting						1		1	<b>V</b>
Recall Any Order		Bouncer									<b>V</b>
Reopen Ticket		Busser								1	<b>V</b>
Adjust Tips for Others										1	<b>V</b>
Category/Item Management		COOK								1	<b>V</b>
Pending Credit		Bartende	F				-			1	<b>V</b>
POS Settings										<b>V</b>	<b>V</b>
Offline Mode Management				_							<b>V</b>
Business Date Management			ges Car	cel						1	<b>V</b>
Take Order Ownership									<b>V</b>	1	<b>V</b>
ack Office Access (All)								1			
My Store (All)										<b>V</b>	V
Activity Summary and Alerts										<b>V</b>	<b>V</b>
Sales Dashboard										<b>V</b>	<b>V</b>
Customer Dashboard											V
Results (All)											<b>V</b>
C Reports (All)										<b>V</b>	
Operations (All)										<b>V</b>	
Store Summary										<b>V</b>	
Device Activity										<b>V</b>	
Employee Activity	[									UN.	

### **Hide Empty Categories**

#### **Overview**

If a category contains no active menu items in it, the category will no longer be shown on the POS. Here are 3 use cases for this:

- 1. In a multi-store environment, one store may sell beer and another one doesn't. If all of the beer is deactivated for the second store, then that store won't see a Beer category at all.
- 2. Seasonal menus may exist on a menu that have all items deactivated during part of the year.
- 3. All modifier items can be put in a "Modifiers" category without that category showing up on the POS.

### **Silver Server Install Package Download**

This feature adds a place in the Silver Back Office to download the latest Silver Server install packages.

Navigate to Silver Back Office | My Account | My Devices.

SILVER POINT OF SALE +						Settings 🔅
	MY STORE	RESULTS	MENU	CUSTOMERS	EMPLOYEES	HELP
Overview My Stores	My Devic	Compared Select	oad Silver Server Install Pac t version	kage	Export List	Device Activity Report
My Devices My Bills	To add a new device s	simply download the ap	p to your device and acti	vate. Your device will sho	w up in this list once	e activated.
Purchase Terms & Conditions	Store Server DEV	/ICE NAME STATIC	ON NAME APP VERSION	MODEL	OS	

### **Survey Configurable by Store**

### **Overview**

In multi-site accounts, each store can have a different configuration for the Survey feature.

### **Tab Sort Option**

#### **Requirements**

Must be running Silver Pro in tableservice mode.

#### **Overview**

On the tab screen you can now sort all open tabs either by time or by name.

### **Print by Priority**

#### **Overview**

Silver Pro now has the option to print items in the kitchen in priority order. This feature makes it easy to always have items or modifiers print in a specific order.

#### **Configuration**

In Silver Back Office, navigate to Menu | Categories and Items. Select any item for which you want to have adjust the print priority. The priority number can be adjusted from 1-100 with 50 being the default. Items with a higher ranking (closer to 1) will print above items with a lower ranking. This feature works for menu items and modifier items.

Tomato	S Basic Item Setup Remove Item To Duplicate
* Indicates required field.	
General Information	
Category *	COLD SANDW
Item Name *	Tomato
Printer Group	
Print Priority	70
Availability	This item is available at POS
	This item is available Online 🔮
Description	Tomato
item Type	Menu Item 🖌 Modifier Item
ltem Modifiers	Assign Modifier Groups
Modifier Groups	Assign To Groups SANDWICH OPTIONS, SIDE CHOICES
<b>②</b> Variations	Add a Variation
	Add variations if this item is sold in different sizes, colors, flavors, etc
Bar code	

### **Tableservice orders default to the All Items view**

#### **Requirements**

Must be running Silver Pro in tableservice mode.

#### **Overview**

In the past, when a user re-entered an existing tab or table order, they'd be taken to the Seat 1 seat and only initially see items for Seat 1. We've changed this now to bring the user back to the All Items view so that all items on all seats are visible.



### **Online Documentation**

Silver Pro documentation is now available at http://customercare.ncrsilver.com.